

Technical Reporting

Tenure: M.L. 30711 & M.L. 30678

Group Report ID: GR383

Title: Annual Report

Report Period: 1st January to 31 December 2016

Project Name: Mt Tymn

Title Holder: Peter Haughton MONTFALL Pty Ltd

Title Operator: SAME

Personal Author: Garry HAMILTON

Report Type: Annual

Date of compilation:

250K Mapsheet/s: Pine Creek SD5208

100K Mapsheet/s: Batchelor 5171

Geological Province: Pine Creek Orogen

Stratigraphic Name: BURRELL CREEK FORMATION

Target Commodity: GOLD

Other Commodities: MINOR AG SN

Purpose for which Titles are held: TO HEAP LEACH GOLD

Title history:

ORIGINALLY E.L, THEN MCN'S, NOW M.L.'S

Location, physiography and access:

17 KLM S/E OF ADELAIDE RIVER TOWNSHIP 2 KILOMETRES OFF THE STUART HWY

Geology Setting:

Exploration/Mining History:

2.3KLM RIDGE NTH-SOUTH OLD SLOT MINING

Exploration Rationale:

NO FURTHER EXPLORATION NEEDED TO HEAP LEACH

Work Completed:

GRIDDING, MAPPING, TRENCH SAMPLING DRILLING

Results:

APPROXIMATLY 2.0MILLION ++ TON HEAP LEACH @1.0 GRAMS++

Conclusions/Recommendations:

WAIT UNTIL GOLD REACHES A\$2,000/OZ

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