

ISMINS PTY LTD

A wholly owned subsidiary of Kidston North Pty Ltd

February, 2017

Russell Copley

Exploration Evaluation Officer,
Northern Territory Geological Survey
GPO Box 4550
DARWIN NT 0801

Dear Russell,

Please see below the copyright statement requested for the 2016 – 2017 combined annual report for EL25399, EL25436 and EL29068.

IsMins Pty Ltd hereby provides the copyright statement to the Northern Territory Geological Survey and the Northern Territory Department of Mines and Energy.

1. Subject to 2, the tenure holder acknowledges that this Report, including the material, information and data incorporated in it, has been made under the direction or control of the Northern Territory (the NT) within the meaning of section 176 of the Copyright Act 1968.

2. To the extent that copyright in any material included in this Report is not owned by the NT, the tenure holder warrants that it has the full legal right and authority to grant, and hereby does grant, to the NT, subject to any confidentiality obligation undertaken by the NT, the right to do (including to authorise any other person to do) any act in the copyright, including to:

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- publish; and
- communicate in electronic form to the public, such material, including any data and information included in the material.

3. Without limiting the scope of 1 and 2 above, the tenure holder warrants that all relevant authorisations and consents have been obtained for all acts referred to in 1 and 2 above, to ensure that the doing of any of the acts is not unauthorised within the meaning of section 29(6) of the Copyright Act.

Sincerely,

Jim McGregor-Dawson
Exploration Manager

ACN 141 217 343

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