

ISMINS PTY LTD

A wholly owned subsidiary of KNX Resources Limited

March 25, 2021

Exploration Evaluation Officer,
Northern Territory Geological Survey
GPO Box 4550
DARWIN NT 0801

Dear Sir / Madam,

Please see below the copyright statement for the 2019 – 2020 combined annual report for EL25399 and EL25436.

IsMins Pty Ltd hereby provides the copyright statement to the Northern Territory Geological Survey and the Northern Territory Department of Industry, Tourism and Trade.

1. Subject to 2, the tenure holder acknowledges that this Report, including the material, information and data incorporated in it, has been made under the direction or control of the Northern Territory (the NT) within the meaning of section 176 of the Copyright Act 1968.

2. To the extent that copyright in any material included in this Report is not owned by the NT, the tenure holder warrants that it has the full legal right and authority to grant, and hereby does grant, to the NT, subject to any confidentiality obligation undertaken by the NT, the right to do (including to authorize any other person to do) any act in the copyright, including to:

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- publish; and
- communicate in electronic form to the public, such material, including any data and information included in the material.

3. Without limiting the scope of 1 and 2 above, the tenure holder warrants that all relevant authorizations and consents have been obtained for all acts referred to in 1 and 2 above, to ensure that the doing of any of the acts is not unauthorized within the meaning of section 29(6) of the Copyright Act.

Sincerely,

Jim McGregor-Dawson
Exploration Manager

ACN 141 217 343

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