Exploring Undercover in the Tanami
Important information and competent person

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**COMPETENT PERSONS STATEMENT**

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr Matt Briggs who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Briggs is a full time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Briggs consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations.
Assets an explorer needs and a producer wants

Unique greenfields and brownfields exploration portfolio
- Enviable assertion portfolio in the highly prospective Tanami Province
- Massive strategic land holding in proven multi-million ounce district (Callie Mine - Newmont)

Aggressive exploration program on 100% owned projects
- Aggressive work program planned to screen all priority projects for large deposits
- 35,000m drilled in 2018 + JV partners activity
- 15.7Mt @ 2.0g/t for 1.01Moz Resource

Accelerating Cu-Au and Base Metal Projects with +$24m of earn-ins
- IGO 70/30 over Lake Mackay – IGO 10.3% holder of Prodigy Gold shares
- Newcrest to spend $12M to earn up to 75% of Euro
- Gladiator Resources to spend $6.5M to earn 70% of North Arunta

Strong balance sheet and supportive shareholders
- ~$6.6 million cash at 31 December 2018 + earn-in commitments from JV partners
- Register strengthened by supportive and quality shareholders

JVs
- ASX 19 August 2016, 1st September 2017, 31st July 2018
The Tanami is *the* exploration destination of choice for gold producers

*From Bagas et al., 2014*
80% of gold is hosted in sedimentary rocks (Dead Bullock Formation)

Wide array of geophysics – magnetics, gravity, seismic used to generate interpretative maps

Local detailed studies (e.g. Lambeck 2008) lack regional interpretation

>95% Drill core at mine sites – mine geology extrapolated to the region scale

Lack of geochemistry and inconsistency between authors

Understanding the geology and specifically stratigraphic succession is key to unlocking the Tanami region
Challenges of the Surficial Environment

13 of 15 Tanami deposits are exposed at surface

Surficial weathering effects makes logging consistently challenging

BIF or Laterite?
Boudin Chert or Quartz Vein?
Quartz Vein or Silicified Sandstone?

95% is shallow cover
Lithogeochemistry – The Leveller

What can an Explorer do?

• Re-interpret historic data
• Collect spoils to produce a map
  • 1,700 spoils collected to date
  • 1000’s more spoils available

• Industry – Government partnerships
  • CSIRO Innovations Connections

• Collect empirical data

• Generate new high quality datasets
Simplified Tanami Stratigraphy

CSIRO Study Part 1 - Suplejack

CSIRO Study Part 2 - Capstan

Callie Stratigraphy

Kairos Member

Ferdes Member

Callie Member

DEAD BULLOCK FORMATION

DEAD BULLOCK FORMATION

Callie Boudin Chert (10m)
Magpie Schist (15m)
Callie laminated Beds (10m)
Lower Blake Beds (40m)
Upper Auron Beds (30m)
Auron Beds (15m)
Lower Auron (30m)
Terran Beds (>50m)

Coora Dolerite (200m)
Orac Beds (55m)
Upper Blake Beds (200m)

Madian Beds (>30m)
Seldom Seen Beds (30m)
Manganese Chert Beds (30m)
Colgate Beds (50m)
Schist Hills Iron Beds (20m)
Dead Bullock Beds (20m)

AUSIMM Monograph of Australian Ore Deposits
Project Location

Surface Geology Map

RTP Magnetics
Capstan Study Area

Historic drilling has stopped in highly oxidised rocks
Mapping Stratigraphy with Aircore Drilling
The Company received funding from the Northern Territory Government as part of the Resourcing the Territory initiative.
BLDD001 – Dead Bullock Formation

267.8m Conglomerate

Interbedded sediments: cm-scale carbonate hosted sedimentary in the centre. Beds terminated by sand with thin mica in the sandstone layers.

307.6m Interbedded Sand/Silt

430m Basalt

407.6m Basaltic flow

267.8m Conglomerate

307.6m Interbedded Sand/Silt

430m Basalt
Aircore vs Diamond Drilling Discrimination

Geochemistry confirms intersecting Dead Bullock stratigraphy
Exploration Delivering Results

- Target for same structures/same rock type
- Aircore drilling confirms gold
- Geochemistry used to build geological model to target with RC drilling
- Encouraging early results:
  - 4m at 6.1 g/t Au
  - 9m at 1.3 g/t Au
  - 21m at 0.7g/t Au
Collaboration Key to Unlocking the Tanami

• NTGS to make digital data more accessible
  • Company reports
  • Mapping data/geochem data
  • Public database

• Stratigraphic diamond drilling

• Government - Industry collaboration
Bluebush
- 7.5 km AC anomalism
- RC and DD drilling at Capstan
  - 4m @ 6.1 g/t gold¹
- Follow up AC and RC in Q2 2019

Tobruk
- JV Process underway

Suplejack
- Strategic Resource of 310koz of gold²
  - 13m @ 7.3 g/t gold²

Euro JV
- $12M earn in for 75%
- 2018 RC drilling at Dune
  - 2m @ 12.0 g/t gold³
  - 8m @ 1.9 g/t gold³
- Diamond drilling planned for Q2 2019 at Dune
- AC and RC drilling over Euro JV targets

Prodigy Work Program 2019/20

¹ASX 5 June 2018, 12 June 2018, 2 August 2018, 15 October 2018 & 18 December 2018
²ASX 31 July 2018
³ASX 22 January 2019
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