

Attention John Dunster

Department of Primary Industries

Fisheries & Mines

P. O. Box 3000

DARWIN N. T. 0801

Re: Annual Report 31st March 2010

M.C.N.s 298, 7.

McKinlay River Mining

McKinlay River Mining Pty. Ltd.

P. O. Box 185 Pine Creek N. T. PH: (08) 89 761 262

Email: mckinlay.mining@bigpond.com

ACN: 059 869 224 ABN: 61 059 869 224



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M.C N.s 298, 7

Please be advised that there has been nil work carried out on the above tenements.

At a later stage we will make an amendment to our Mine Management Plan 0469-01 to include the above in our overall Spring Hill project.

Yours Thankfully

Brian Hart

2. 4. 2010