





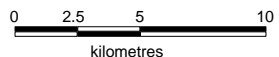


| Reference | |
|---|----------------|
|  | Cover |
|  | McArthur Group |
|  | Nathan Group |
|  | Roper Group |
|  | Tawallah Group |

| | |
|--|---|
|  GRAVITY Diamonds Limited | |
| Figure 2 Date: 4/2/2008 Author: D Isles Office: West Perth | McArthur Project EL 24285 Regional Geology |
| Drawing: Nicolcad Scale: 1:300000 | Workspace: EL24285 report2008 02 Projection: UTM Zone 53, Southern Hemisphere (WGS 84) |
|  | |