



**EL10316 REWARD  
Northern Territory, Australia**

**Resource Estimate Addendum  
Myrtle Prospect**



**Prepared by: Ian Mulholland (Managing Director)**

**Prepared for: Rox Resources Limited  
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**Copy to: Rox Resources Limited, Perth**

**Date: May 2009**

## SUMMARY

A Mineral Resource estimate was made for the Myrtle deposit in September 2008. The resource was reported at cut-off grades of 2.5% Zn + Pb, 3% Zn + Pb and 5% Zn + Pb.

This addendum now reports the Myrtle Mineral Resource at additional cut-off grades, viz. 1.0%, 2.0%, 6.0% and 7.0% Zn + Pb.

Identical methodology to the other estimates was used. Bulk density data were also re-calculated for the material at the additional cut-off grades using the same method as before. A slight reduction occurs in the 3.0% Zn+Pb cut-off resource because of a slightly reduced bulk density.

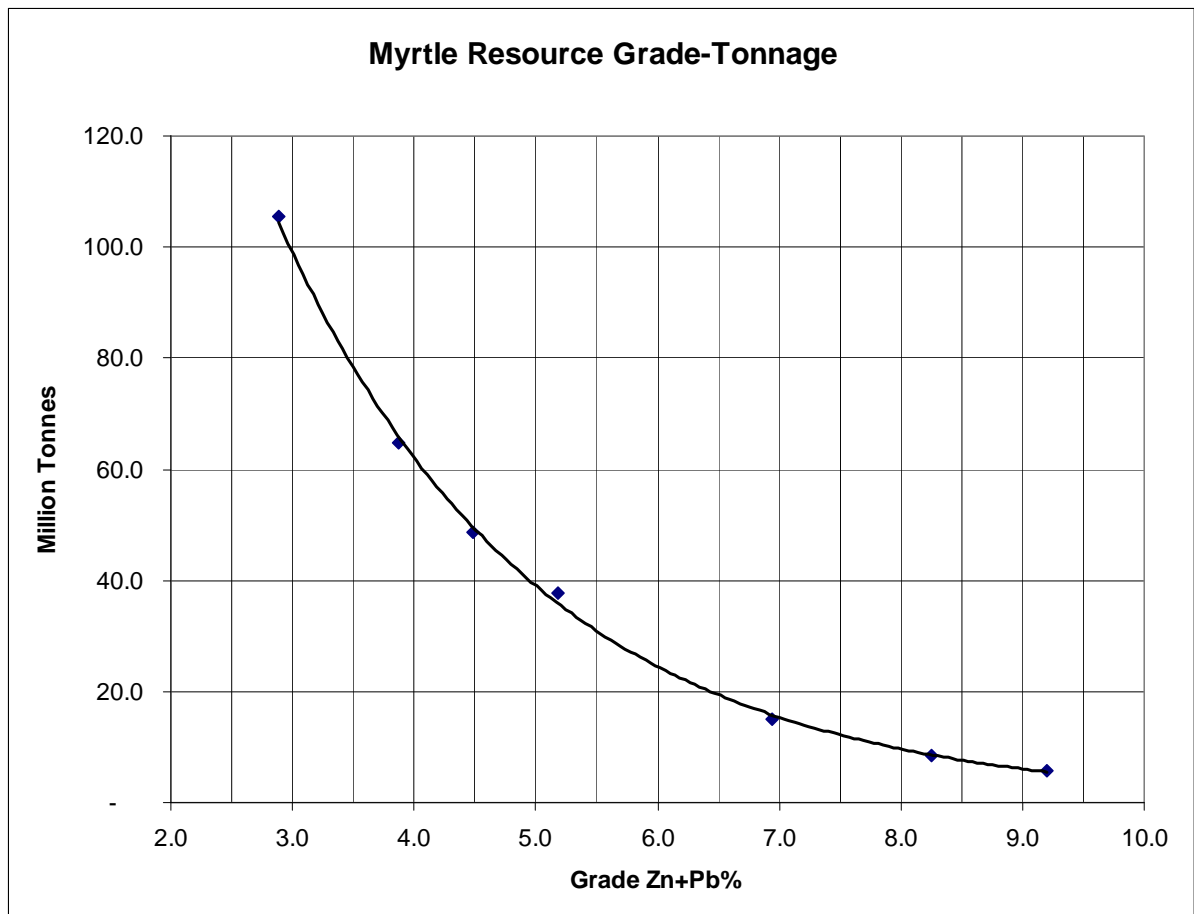
This work has resulted in the following Inferred Mineral Resources to be estimated for the Myrtle deposit.

Cut-off Zn+Pb%	Tonnes Mt	Grade			Contained Metal ('000t)			
		Zn%	Pb%	Zn+Pb%	Zn	Pb	Zn+Pb	Zn/Pb
1.0	102	2.3	0.6	2.9	2,358	582	2,940	4.1
2.0	65	3.1	0.8	3.9	2,021	489	2,509	4.1
2.5	49	3.6	0.9	4.5	1,753	432	2,184	4.1
3.0	37	4.2	1.0	5.2	1,541	372	1,912	4.1
5.0	15	5.5	1.5	7.0	831	221	1,051	3.8
6.0	8.2	6.4	1.9	8.3	521	154	675	3.4
7.0	5.4	7.0	2.3	9.3	372	120	493	3.1

A tonnage-grade curve is plotted as Figure 1.

Reporting to the ASX of the resource would be in the general form of:

- 5.4 Mt grading 7.0% Zn, 2.3% Pb, 9.3% Zn + Pb, at a 7% Zn + Pb cut-off, and/or
- 8.2 Mt grading 6.4% Zn, 1.9% Pb, 8.3% Zn + Pb, at a 6% Zn + Pb cut-off.



*Figure 1: Myrtle Resource, Tonnage-Grade Diagram*

## COMPETENT PERSON STATEMENT

*The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr Ian Mulholland BSc (Hons), MSc, FAusIMM, FAIG, FSEG, MAICD, who is a Fellow of The Australasian Institute of Mining and Metallurgy and a Fellow of the Australian Institute of Geoscientists. Mr Mulholland has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Mulholland is a full time employee of the Company and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*

## REFERENCE

Mulholland, I.R., September 2008: Resource Estimate, Myrtle prospect, EL10316 Reward, Northern territory, Rox Resources Limited TR377.

**APPENDIX 1: RESOURCE ESTIMATE DATA**

Resource Estimate Addendum Myrtle Prospect

**Myrtle Resource 1.0% Zn+Pb Cutoff**

Section	Outline	Area	Extent	Volume	SG	Tonnes	Hole	Drill Data		Grade %			Metal Contained (tonnes)		
								From	To	Zn	Pb	Zn+Pb	Zn	Pb	Zn+Pb
8166600	1	2,622	200	524,400	2.9	1,520,760	MY19	145	167	3.31	0.53	3.84	50,337	8,060	58,397
8166800	1	1,570	200	314,000	2.9	910,600	MY21	259	262.3	1.34	0.23	1.58	12,202	2,094	14,296
8166800	2	607	200	121,400	2.9	352,060	MY10	114	116	1.5	0.36	1.86	5,281	1,267	6,548
8166800	3	3,089	200	617,800	2.9	1,791,620	MY10	118	129	2.73	0.65	3.38	48,911	11,646	60,557
8166800	4	4,102	200	820,400	2.9	2,379,160	MY10	132	145	2.39	0.16	2.55	56,862	3,807	60,669
8166800	5	939	200	187,800	2.9	544,620	MY10	147	150	2.14	1.13	3.27	11,655	6,154	17,809
8166800	6	968	200	193,600	2.9	561,440	MY10	153	156	1.42	0.54	1.96	7,972	3,032	11,004
8166800	7	1,613	200	322,600	2.9	935,540	MY10	190	195	4.69	1.34	6.02	43,877	12,536	56,413
8166800	8	13,648	200	2,729,600	2.9	7,915,840	MY10	216	252	3.76	1.09	4.85	297,636	86,283	383,918
8166800	9	2,368	200	473,600	2.9	1,373,440	MY12	191	197	2	0.21	2.21	27,469	2,884	30,353
8167000	1	9,582	200	1,916,400	2.9	5,557,560	MY7	387.4	396	2.67	0.29	2.95	148,387	16,117	164,504
8167000	2	5,508	200	1,101,600	2.9	3,194,640	MY7	405.5	411	1.26	0.52	1.78	40,252	16,612	56,865
8167000	3	9,742	200	1,948,400	2.9	5,650,360	MY6	454.8	468	2.4	0.42	2.83	135,609	23,732	159,340
8167000	4	13,689	200	2,737,800	2.9	7,939,620	MY6	473.5	495	2.82	0.92	3.74	223,897	73,045	296,942
8167000	5	1,450	200	290,000	2.9	841,000	MY6	497	499	0.88	0.39	1.27	7,401	3,280	10,681
8167000	6	2,040	200	408,000	2.9	1,183,200	MY6	507.2	509.2	0.99	0.51	1.49	11,714	6,034	17,748
8167000	7	4,399	200	879,800	2.9	2,551,420	MY6	528.2	533.2	1.48	0.65	2.13	37,761	16,584	54,345
8167000	8	1,001	200	200,200	2.9	580,580	MY17	354	356	0.93	0.23	1.15	5,399	1,335	6,735
8167000	9	3,253	200	650,600	2.9	1,886,740	MY17	371	377.27	1.42	0.2	1.61	26,792	3,773	30,565
8167000	10	10,379	200	2,075,800	2.9	6,019,820	MY17	380.5	402.47	1.69	0.17	1.87	101,735	10,234	111,969
8167000	11	11,433	200	2,286,600	2.9	6,631,140	MY17	407.75	429.85	2.28	0.63	2.91	151,190	41,776	192,966
8167000	12	1,110	200	222,000	2.9	643,800	MY17	432.04	434.18	0.87	0.43	1.29	5,601	2,768	8,369
8167000	13	4,978	200	995,600	2.9	2,887,240	MY17	442.59	455.5	0.93	0.6	1.53	26,851	17,323	44,175
8167000	14	4,946	200	989,200	2.9	2,868,680	MY17	465	476	2.66	1.09	3.76	76,307	31,269	107,576
8167000	15	1,510	200	302,000	2.9	875,800	MY17	479.06	481.4	2.32	0.08	2.41	20,319	701	21,019
8167000	16	4,675	200	935,000	2.9	2,711,500	MY16	158	174	2.49	0.26	2.75	67,516	7,050	74,566
8167000	17	4,975	200	995,000	2.9	2,885,500	MY16	179	198	4.14	1.34	5.48	119,460	38,666	158,125
8167000	18	1,790	200	358,000	2.9	1,038,200	MY16	200	207	1.53	0.75	2.28	15,884	7,787	23,671
8167000	19	2,661	200	532,200	2.9	1,543,380	MY16	214	229	1.99	0.47	2.45	30,713	7,254	37,967
8167000	20	973	200	194,600	2.9	564,340	MY16	231	236	1.87	0.52	2.39	10,553	2,935	13,488
8167000	21	601	200	120,200	2.9	348,580	MYR23	93	104	1.19	0.1	1.29	4,148	349	4,497
8167000	22	328	200	65,600	2.9	190,240	MYR23	106	109	1.39	0.08	1.47	2,644	152	2,797
8167000	23	1,081	200	216,200	2.9	626,980	MYR23	115	131	2.05	0.41	2.46	12,853	2,571	15,424
8167000	24	150	200	30,000	2.9	87,000	MYR23	135	137	0.7	0.45	1.15	609	392	1,001
8167000	25	174	200	34,800	2.9	100,920	MYR22	41	45	1.44	0.41	1.85	1,453	414	1,867
8167000	26	81	200	16,200	2.9	46,980	MYR22	48	50	1.02	0.09	1.11	479	42	521
8167000	27	1,166	200	233,200	2.9	676,280	MYR22	56	77	2.35	0.78	3.13	15,893	5,275	21,168
8167000	28	138	200	27,600	2.9	80,040	MYR22	80	82	1.08	0.29	1.37	864	232	1,097
8167200	1	2,634	200	526,800	2.9	1,527,720	MY20	316	322.5	1.17	0.2	1.37	17,874	3,055	20,930
8167200	2	9,735	200	1,947,000	2.9	5,646,300	MY20	325	349	2.56	0.28	2.84	144,545	15,810	160,355
8167200	3	807	200	161,400	2.9	468,060	MY20	351.7	353.7	2.5	0.3	2.8	11,702	1,404	13,106
8167200	4	7,198	200	1,439,600	2.9	4,174,840	MY20	363.1	381	3.35	0.81	4.16	139,857	33,816	173,673
8167200	5	2,409	200	481,800	2.9	1,397,220	MY20	409	415	0.93	0.42	1.35	12,994	5,868	18,862
8167200	6	812	200	162,400	2.9	470,960	MY20	424	426	1.3	0.83	2.13	6,122	3,909	10,031
8167200	7	1,591	200	318,200	2.9	922,780	MY20	430	434	2.31	1.04	3.35	21,316	9,597	30,913
8167200	8	1,036	200	207,200	2.9	600,880	MY20	436	438.6	1.01	0.47	1.47	6,069	2,824	8,893
8167400	1	838	200	167,600	2.9	486,040	MY8	235	237	1.19	0.12	1.31	5,784	583	6,367
8167400	2	9,393	200	1,878,600	2.9	5,447,940	MY8	240.63	264	2.03	0.35	2.38	110,593	19,068	129,661
8167400	3	2,409	200	481,800	2.9	1,397,220	MY8	266	272	0.58	0.43	1	8,104	6,008	14,112
8167400	4	834	200	166,800	2.9	483,720	MY8	276	278	0.91	0.41	1.32	4,402	1,983	6,385
8167400	5	818	200	163,600	2.9	474,440	MY8	280	282	0.96	0.45	1.41	4,555	2,135	6,690
		175,853		35,170,600		101,994,740				2.31	0.57	2.88	2,358,405	581,524	2,939,929

Resource Estimate Addendum Myrtle Prospect

**Myrtle Resource 2.0% Zn+Pb Cutoff**

Section	Outline	Area	Extent	Volume	SG	Tonnes	Hole	Drill Data		Grade %			Metal Contained (tonnes)		
								From	To	Zn	Pb	Zn+Pb	Zn	Pb	Zn+Pb
8166600	1	2,622	200	524,400	3.0	1,573,200	MY19	145	167	3.31	0.53	3.84	52,073	8,338	60,411
8166800	1	2,479	200	495,800	3.0	1,487,400	MY10	120	129	2.99	0.76	3.75	44,473	11,304	55,778
8166800	2	1,286	200	257,200	3.0	771,600	MY10	132	136	2.13	0.14	2.27	16,435	1,080	17,515
8166800	3	1,167	200	233,400	3.0	700,200	MY10	141	145	4.2	0.33	4.52	29,408	2,311	31,719
8166800	4	675	200	135,000	3.0	405,000	MY10	147	149	2.44	1.56	4	9,882	6,318	16,200
8166800	5	1,397	200	279,400	3.0	838,200	MY10	191	195	5.57	1.61	7.18	46,688	13,495	60,183
8166800	6	9,300	200	1,860,000	3.0	5,580,000	MY10	216	241	4.82	1.35	6.17	268,956	75,330	344,286
8166800	7	1,074	200	214,800	3.0	644,400	MY10	243	246	1.78	0.74	2.52	11,470	4,769	16,239
8166800	8	810	200	162,000	3.0	486,000	MY12	195	197	2.98	0.51	3.48	14,483	2,479	16,961
8167000	1	5,498	200	1,099,600	3.0	3,298,800	MY7	389.4	396	2.95	0.3	3.24	97,315	9,896	107,211
8167000	2	1,679	200	335,800	3.0	1,007,400	MY7	405.5	407.5	1.86	0.61	2.47	18,738	6,145	24,883
8167000	3	7,032	200	1,406,400	3.0	4,219,200	MY6	454.8	465.2	2.81	0.48	3.29	118,560	20,252	138,812
8167000	4	7,683	200	1,536,600	3.0	4,609,800	MY6	473.5	484.2	4.22	1.29	5.52	194,534	59,466	254,000
8167000	5	2,703	200	540,600	3.0	1,621,800	MY6	487	491	2.21	0.84	3.04	35,842	13,623	49,465
8167000	6	2,527	200	505,400	3.0	1,516,200	MY6	528.2	531.2	1.8	0.69	2.48	27,292	10,462	37,753
8167000	7	1,699	200	339,800	3.0	1,019,400	MY17	373.35	377.27	1.61	0.23	1.83	16,412	2,345	18,757
8167000	8	2,846	200	569,200	3.0	1,707,600	MY17	381	386	1.51	0.14	1.66	25,785	2,391	28,175
8167000	9	3,826	200	765,200	3.0	2,295,600	MY17	394	402.47	2.08	0.28	2.36	47,748	6,428	54,176
8167000	10	7,133	200	1,426,600	3.0	4,279,800	MY17	407.75	422	3.19	0.82	4.01	136,526	35,094	171,620
8167000	11	2,943	200	588,600	3.0	1,765,800	MY17	444.72	450.48	1.41	0.67	2.08	24,898	11,831	36,729
8167000	12	3,731	200	746,200	3.0	2,238,600	MY17	465	473.87	3.11	1.35	4.46	69,620	30,221	99,842
8167000	13	1,604	200	320,800	3.0	962,400	MY17	479.06	481.4	2.32	0.08	2.41	22,328	770	23,098
8167000	14	1,316	200	263,200	3.0	789,600	MY16	160	164	5.57	0.5	6.07	43,981	3,948	47,929
8167000	15	1,455	200	291,000	3.0	873,000	MY16	172	174	2.29	0.32	2.61	19,992	2,794	22,785
8167000	16	4,532	200	906,400	3.0	2,719,200	MY16	179	198	4.14	1.34	5.48	112,575	36,437	149,012
8167000	17	1,547	200	309,400	3.0	928,200	MY16	200	206	1.67	0.81	2.48	15,501	7,518	23,019
8167000	18	1,653	200	330,600	3.0	991,800	MY16	216	221	2.8	0.94	3.74	27,770	9,323	37,093
8167000	19	1,748	200	349,600	3.0	1,048,800	MY16	223	228	2.13	0.34	2.47	22,339	3,566	25,905
8167000	20	1,612	200	322,400	3.0	967,200	MY16	231	234	2.19	0.61	2.8	21,182	5,900	27,082
8167000	21	677	200	135,400	3.0	406,200	MYR23	115	124	2.91	0.44	3.35	11,820	1,787	13,608
8167000	22	110	200	22,000	3.0	66,000	MYR22	41	44	1.53	0.52	2.04	1,010	343	1,353
8167000	23	753	200	150,600	3.0	451,800	MYR22	59	71	3.12	1.06	4.17	14,096	4,789	18,885
8167000	24	251	200	50,200	3.0	150,600	MYR22	73	76	1.65	0.57	2.22	2,485	858	3,343
8167200	1	1,705	200	341,000	3.0	1,023,000	MY20	325.7	330	3.59	0.41	4.01	36,726	4,194	40,920
8167200	2	4,068	200	813,600	3.0	2,440,800	MY20	335	345.3	3.72	0.39	4.11	90,798	9,519	100,317
8167200	3	782	200	156,400	3.0	469,200	MY20	351.7	353.7	2.5	0.3	2.8	11,730	1,408	13,138
8167200	4	4,867	200	973,400	3.0	2,920,200	MY20	363.1	375.3	4.36	1.04	5.4	127,321	30,370	157,691
8167200	5	1,131	200	226,200	3.0	678,600	MY20	378	381	1.93	0.51	2.44	13,097	3,461	16,558
8167200	6	783	200	156,600	3.0	469,800	MY20	424	426	1.3	0.83	2.13	6,107	3,899	10,007
8167200	7	1,139	200	227,800	3.0	683,400	MY20	430	433	2.79	1.23	4.02	19,067	8,406	27,473
8167400	1	2,633	200	526,600	3.0	1,579,800	MY8	240.63	247	3.84	0.4	4.24	60,664	6,319	66,984
8167400	2	1,363	200	272,600	3.0	817,800	MY8	249	251	1.9	0.14	2.04	15,538	1,145	16,683
8167400	3	1,992	200	398,400	3.0	1,195,200	MY8	258.4	262	1.45	0.69	2.14	17,330	8,247	25,577
		107,831		21,566,200		64,698,600				3.12	0.76	3.88	2,020,594	488,580	2,509,173

Resource Estimate Addendum Myrtle Prospect

**Myrtle Resource 2.5% Zn+Pb Cutoff**

Section	Outline	Area	Extent	Volume	SG	Tonnes	Hole	Drill Data		Grade %			Metal Contained (tonnes)		
								From	To	Zn	Pb	Zn+Pb	Zn	Pb	Zn+Pb
8166600	1	2,622	200	524,400	3.05	1,599,420	MY19	145	167	3.31	0.53	3.84	52,941	8,477	61,418
8166800	1	2,407	200	481,400	3.05	1,468,270	MY10	120	128	3.09	0.85	3.94	45,370	12,480	57,850
8166800	2	1,167	200	233,400	3.05	711,870	MY10	141	145	4.20	0.33	4.53	29,899	2,349	32,248
8166800	3	675	200	135,000	3.05	411,750	MY10	147	149	2.44	1.56	4.00	10,047	6,423	16,470
8166800	4	1,577	200	315,400	3.05	961,970	MY10	191	195	5.57	1.61	7.18	53,582	15,488	69,069
8166800	5	11,669	200	2,333,800	3.05	7,118,090	MY10	216	246	4.29	1.22	5.51	305,366	86,841	392,207
8167000	1	4,246	200	849,200	3.05	2,590,060	MY7	389.4	393.4	3.42	0.36	3.78	88,580	9,324	97,904
8167000	2	6,257	200	1,251,400	3.05	3,816,770	MY6	455.95	465.2	2.91	0.49	3.40	111,068	18,702	129,770
8167000	3	9,628	200	1,925,600	3.05	5,873,080	MY6	473.5	489	3.45	1.06	4.51	202,621	62,255	264,876
8167000	4	1,060	200	212,000	3.05	646,600	MY17	373.35	375.42	2.25	0.37	2.62	14,549	2,392	16,941
8167000	5	2,096	200	419,200	3.05	1,278,560	MY17	394	397.03	3.09	0.27	3.36	39,508	3,452	42,960
8167000	6	6,955	200	1,391,000	3.05	4,242,550	MY17	407.75	422	3.19	0.82	4.01	135,337	34,789	170,126
8167000	7	3,181	200	636,200	3.05	1,940,410	MY17	444	450.48	1.30	0.73	2.03	25,225	14,165	39,390
8167000	8	3,634	200	726,800	3.05	2,216,740	MY17	465	472.46	3.47	1.48	4.95	76,921	32,808	109,729
8167000	9	1,345	200	269,000	3.05	820,450	MY16	160	164	5.57	0.50	6.07	45,699	4,102	49,801
8167000	10	4,574	200	914,800	3.05	2,790,140	MY16	179	198	4.14	1.34	5.48	115,512	37,388	152,900
8167000	11	1,420	200	284,000	3.05	866,200	MY16	217	221	3.01	1.08	4.09	26,073	9,355	35,428
8167000	12	677	201	136,077	3.05	415,035	MYR23	59	71	3.12	1.06	4.18	12,949	4,399	17,348
8167000	13	753	202	152,106	3.05	463,923	MYR22	115	124	2.91	0.44	3.35	13,500	2,041	15,541
8167200	1	1,185	200	237,000	3.05	722,850	MY20	327	330	4.24	0.49	4.73	30,649	3,542	34,191
8167200	2	2,998	200	599,600	3.05	1,828,780	MY20	338	345.3	4.49	0.46	4.95	82,112	8,412	90,525
8167200	3	1,049	200	209,800	3.05	639,890	MY20	351.7	353.7	2.50	0.30	2.80	15,997	1,920	17,917
8167200	4	3,865	200	773,000	3.05	2,357,650	MY20	363.1	372	5.31	1.28	6.59	125,191	30,178	155,369
8167200	5	1,088	200	217,600	3.05	663,680	MY20	379	381	2.01	0.64	2.65	13,340	4,248	17,588
8167200	6	1,095	200	219,000	3.05	667,950	MY20	430	432	2.88	1.43	4.31	19,237	9,552	28,789
8167400	1	2,633	200	526,600	3.05	1,606,130	MY8	240.63	247	3.84	0.40	4.24	61,675	6,425	68,100
		79,856		15,973,383		48,718,818				3.60	0.89	4.484	1,752,947	431,507	2,184,454

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**Myrtle Resource 3.0% Zn+Pb Cutoff**

Section	Outline	Area	Extent	Volume	SG	Tonnes	Drill Data			Grade %			Metal Contained (tonnes)		
							Hole	From	To	Zn	Pb	Zn+Pb	Zn	Pb	Zn+Pb
8166600	1	2,622	200	524,400	3.05	1,599,420	MY19	145	167	3.31	0.53	3.84	52,941	8,477	61,418
8166800	1	2,335	200	467,000	3.05	1,424,350	MY10	120	127	3.19	0.95	4.14	45,437	13,531	58,968
8166800	2	1,167	200	233,400	3.05	711,870	MY10	141	145	4.20	0.33	4.53	29,899	2,349	32,248
8166800	3	1,577	200	315,400	3.05	961,970	MY10	191	195	5.57	1.61	7.18	53,582	15,488	69,069
8166800	4	9,643	200	1,928,600	3.05	5,882,230	MY10	216	241	4.82	1.35	6.17	283,523	79,410	362,934
8167000	1	1,989	200	397,800	3.05	1,213,290	MY7	389.4	391.4	4.13	0.49	4.62	50,109	5,945	56,054
8167000	2	6,243	200	1,248,600	3.05	3,808,230	MY6	455.95	465.2	2.91	0.49	3.40	110,819	18,660	129,480
8167000	3	4,332	200	866,400	3.05	2,642,520	MY6	473.5	480.2	5.70	1.81	7.51	150,624	47,830	198,453
8167000	4	1,466	200	293,200	3.05	894,260	MY6	487	489	3.01	0.99	4.00	26,917	8,853	35,770
8167000	5	1,914	200	382,800	3.05	1,167,540	MY17	394.77	397.03	3.37	0.32	3.69	39,346	3,736	43,082
8167000	6	5,112	200	1,022,400	3.05	3,118,320	MY17	407.75	417	4.07	1.00	5.07	126,916	31,183	158,099
8167000	7	3,571	200	714,200	3.05	2,178,310	MY17	465	472.46	3.47	1.48	4.95	75,587	32,239	107,826
8167000	8	1,364	200	272,800	3.05	832,040	MY16	160	164	5.57	0.50	6.07	46,345	4,160	50,505
8167000	9	4,399	200	879,800	3.05	2,683,390	MY16	179	198	4.14	1.34	5.48	111,092	35,957	147,050
8167000	10	651	200	130,200	3.05	397,110	MY16	217	219	4.12	1.42	5.54	16,361	5,639	22,000
8167000	11	495	200	99,000	3.05	301,950	MYR23	115	121	3.31	0.3	3.61	9,995	906	10,900
8167000	12	664	200	132,800	3.05	405,040	MYR22	60	71	3.19	1.12	4.31	12,921	4,536	17,457
8167200	1	1,224	200	244,800	3.05	746,640	MY20	327	330	4.24	0.49	4.73	31,658	3,659	35,316
8167200	2	2,528	200	505,600	3.05	1,542,080	MY20	339	345.3	4.85	0.48	5.33	74,791	7,402	82,193
8167200	3	3,594	200	718,800	3.05	2,192,340	MY20	363.1	372	5.31	1.28	6.59	116,413	28,062	144,475
8167200	4	819	200	163,800	3.05	499,590	MY20	430	432	2.88	1.43	4.31	14,388	7,144	21,532
8167400	1	2,614	200	522,800	3.05	1,594,540	MY8	240.63	247	3.84	0.40	4.24	61,230	6,378	67,608
		60,323		12,064,600		36,797,030				4.19	1.01	5.20	1,540,893	371,545	1,912,439

**Myrtle Resource 5% Zn+Pb Cutoff**

Section	Outline	Area	Extent	Volume	SG	Tonnes	Drill Data			Grade			Metal Contained		
							Hole	From	To	Zn%	Pb%	Zn+Pb%	Zn%	Pb%	Zn+Pb%
8166600	1	626	200	125,200	3.1	388,120	MY19	154	158	5.22	0.61	5.83	20,260	2,368	22,627
8166800	1	640	200	128,000	3.1	396,800	MY10	125	127	4.22	1.62	5.84	16,745	6,428	23,173
8166800	2	897	200	179,400	3.1	556,140	MY10	192	194	7.92	2.42	10.34	44,046	13,459	57,505
8166800	3	5,318	200	1,063,600	3.1	3,297,160	MY10	216	231	5.50	1.09	6.59	181,344	35,939	217,283
8166800	4	1,677	200	335,400	3.1	1,039,740	MY10	233	237	5.07	2.80	7.87	52,715	29,113	81,828
8167000	1	3,957	200	791,400	3.1	2,453,340	MY6	473.5	480.2	5.70	1.81	7.51	139,840	44,405	184,246
8167000	2	1,441	200	288,200	3.1	893,420	MY17	407.75	410	6.78	1.53	8.31	60,574	13,669	74,243
8167000	3	1,691	200	338,200	3.1	1,048,420	MY17	469.31	472.46	4.13	1.29	5.42	43,300	13,525	56,824
8167000	4	1,177	200	235,400	3.1	729,740	MY16	160	164	5.57	0.50	6.07	40,647	3,649	44,295
8167000	5	973	200	194,600	3.1	603,260	MY16	180	184	4.89	1.05	5.94	29,499	6,334	35,834
8167000	6	899	200	179,800	3.1	557,380	MY16	189	194	6.03	2.94	8.97	33,610	16,387	49,997
8167000	7	180	200	36,000	3.1	111,600	MYR22	60	63	4.82	1.46	6.28	5,379	1,629	7,008
8167200	1	1,175	200	235,000	3.1	728,500	MY20	339	342	5.31	0.55	5.86	38,683	4,007	42,690
8167200	2	3,764	200	752,800	3.1	2,333,680	MY20	363.1	372	5.31	1.28	6.59	123,918	29,871	153,790
		24,415		4,883,000		15,137,300				5.49	1.46	6.95	830,561	220,783	1,051,343



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**Myrtle Resource 6% Zn+Pb Cutoff**

Section	Outline	Area	Extent	Volume	SG	Tonnes	Drill Data			Grade			Metal Contained		
							Hole	From	To	Zn%	Pb%	Zn+Pb%	Zn	Pb	Zn+Pb
8166800	1	897	200	179,400	3.1	556,140	MY10	192	194	7.92	2.42	10.34	44,046	13,459	57,505
8166800	2	1,255	200	251,000	3.1	778,100	MY10	224	227	8.92	2.15	11.07	69,407	16,729	86,136
8166800	3	1,552	200	310,400	3.1	962,240	MY10	233	237	5.07	2.80	7.86	48,786	26,943	75,728
8167000	1	2,948	200	589,600	3.1	1,827,760	MY6	476	480.2	6.48	2.16	8.64	118,439	39,480	157,918
8167000	2	1,335	200	267,000	3.1	827,700	MY17	407.75	410	6.78	1.53	8.31	56,118	12,664	68,782
8167000	3	963	200	192,600	3.1	597,060	MY16	161	164	5.79	0.54	6.33	34,570	3,224	37,794
8167000	4	917	200	183,400	3.1	568,540	MY16	180	183	5.02	1.21	6.23	28,541	6,879	35,420
8167000	5	899	200	179,800	3.1	557,380	MY16	189	194	6.03	2.94	8.97	33,610	16,387	49,997
8167200	1	2,433	200	486,600	3.1	1,508,460	MY20	365	371	5.78	1.23	7.01	87,189	18,554	105,743
		13,199		2,639,800		8,183,380				6.36	1.89	8.25	520,705	154,318	675,023

**Myrtle Resource 7% Zn+Pb Cutoff**

Section	Outline	Area	Extent	Volume	SG	Tonnes	Drill Data			Grade			Metal Contained		
							Hole	From	To	Zn%	Pb%	Zn+Pb%	Zn	Pb	Zn+Pb
8166800	1	792	200	158,400	3.1	491,040	MY10	192	194	7.92	2.42	10.34	38,890	11,883	50,774
8166800	2	804	200	160,800	3.1	498,480	MY10	224	226	10.96	2.52	13.47	54,633	12,562	67,195
8166800	3	825	200	165,000	3.1	511,500	MY10	234	236	5.88	3.41	9.29	30,076	17,442	47,518
8167000	1	2,932	200	586,400	3.1	1,817,840	MY6	476	480.2	6.48	2.16	8.64	117,796	39,265	157,061
8167000	2	1,335	200	267,000	3.1	827,700	MY17	407.75	410	6.78	1.53	8.31	56,118	12,664	68,782
8167000	3	749	200	149,800	3.1	464,380	MY16	189	193	6.21	3.31	9.51	28,838	15,371	44,209
8167200	1	1,194	200	238,800	3.1	740,280	MY20	368	371	6.19	1.52	7.71	45,823	11,252	57,076
		8,631		1,726,200		5,351,220				6.95	2.25	9.20	372,175	120,439	492,615

## **APPENDIX 2: BULK DENSITY DATA**

**Myrtle Resource SG 1.0% Zn+Pb Cutoff**

Hole	From	To	Interval	Pb %	Zn %	Zn+Pb %	0.465	0.535	Sphalerite %	Galena %	Pyrite %	Sulphides %	Calc SG t/m3
							Fe %	S %					
MY6	497	499	2.00	0.39	0.88	1.27	2.42	1.80	1.31	0.45	2.45	4.21	2.89
MY8	280	282	2.00	0.45	0.96	1.41	5.37	1.01	1.43	0.52	0.88	2.83	2.86
MY8	355.75	359.95	4.20	0.11	1.15	1.26	3.10	3.00	1.72	0.13	4.51	6.36	2.93
MY16	158	174	16.00	0.26	2.49	2.75	5.86	7.43	3.67	0.29	11.56	15.52	2.95
MY16	179	198	19.00	1.34	4.14	5.48	3.07	3.70	6.18	1.54	2.72	10.44	3.01
MY16	200.00	207.00	7.00	0.75	1.53	2.28	2.97	2.52	2.28	0.87	3.09	6.23	2.94
MY16	214.00	229.00	15.00	0.47	1.99	2.45	2.76	2.63	2.90	0.53	2.99	6.42	2.74
MY16	270	274	4.00	0.61	0.86	1.47	2.22	0.98	1.28	0.70	0.86	2.84	2.87
MY17	354	356	2.00	0.23	0.93	1.15	5.55	6.35	1.38	0.26	10.95	12.59	3.08
MY17	432.04	434.18	2.14	0.43	0.87	1.29	3.71	1.82	1.30	0.49	2.48	4.27	2.90
MY17	479.06	481.4	2.34	0.08	2.32	2.41	7.64	8.81	3.47	0.09	14.31	17.87	3.18
MY19	145	167	22.00	0.53	3.31	3.84	3.13	4.26	4.92	0.60	4.77	10.30	2.87
MY20	351.7	353.7	2.00	0.3	2.5	2.8	5.20	5.22	3.73	0.35	7.36	11.44	3.04
MY20	424	426	2.00	0.83	1.3	2.13	3.54	1.33	1.94	0.95	1.07	3.96	2.90
MY20	430	434	4.00	1.04	2.31	3.35	2.68	1.77	3.45	1.19	0.88	5.52	2.92
MY20	436	438.6	2.60	0.47	1.01	1.47	2.63	1.04	1.50	0.53	0.89	2.93	2.86
MY21	259	262.3	3.30	0.23	1.34	1.58	4.74	5.73	2.01	0.27	9.41	11.68	3.05
MYR22	48	50	2.00	0.09	1.02	1.11	2.79	2.65	1.53	0.10	3.98	5.60	2.92
MYR22	56	77	21.00	0.78	2.35	3.13	3.63	3.11	3.51	0.89	3.43	7.83	2.97
MYR22	80	82	2.00	0.29	1.08	1.37	4.06	1.87	1.61	0.33	2.42	4.36	2.89
MYR23	135	137	2.00	0.45	0.7	1.15	4.66	1.56	1.04	0.52	2.14	3.70	2.89
Average		138.58	6.60	1.07	2.39	3.02	3.66	3.74	3.56	0.71	4.62	8.89	2.92
Minimum			2.00	0.08	0.70	1.11	2.22	0.98	1.04	0.09	0.86	2.83	2.74
Maximum			22.00	1.34	4.14	5.48	7.64	8.81	6.18	1.54	14.31	17.87	3.18

**Myrtle Resource SG 2.0% Zn+Pb Cutoff**

Hole	From	To	Interval	Pb %	Zn %	Zn+Pb %	0.465	0.535	Sphalerite %	Galena %	Pyrite %	Sulphides %	Calc SG t/m3
							Fe %	S %					
MY16	160	164	4.00	0.5	5.57	6.07	8.85	12.46	8.32	0.57	18.03	26.91	3.35
MY16	172	174	2.00	0.32	2.29	2.61	3.43	4.21	3.42	0.37	5.68	9.46	2.99
MY16	179	198	19.00	1.34	4.14	5.48	3.07	3.70	6.18	1.54	2.72	10.44	3.01
MY16	200	206	6.00	0.81	1.67	2.48	3.08	2.66	2.50	0.93	3.2	6.63	2.95
MY16	216	221	5.00	0.94	2.8	3.74	2.89	3.39	4.18	1.09	3.49	8.76	2.98
MY16	223	228	5.00	0.34	2.13	2.47	3.52	3.19	3.17	0.39	3.9	7.47	2.95
MY17	407.75	422	14.25	0.82	3.19	4.01	2.61	2.85	4.76	0.94	2.17	7.87	2.77
MY17	479.06	481.4	2.34	0.08	2.32	2.41	7.64	8.81	3.47	0.09	14.31	17.87	3.18
MY19	145	167	22.00	0.53	3.31	3.84	3.13	4.26	4.92	0.60	4.77	10.30	2.87
MY20	325.7	330	4.30	0.41	3.59	4.01	10.22	12.21	5.36	0.47	19.4	25.24	3.34
MY20	335	345.3	10.30	0.39	3.72	4.11	7.30	8.44	5.55	0.45	12.25	18.25	3.17
MY20	351.7	353.7	2.00	0.3	2.5	2.8	5.20	5.22	3.73	0.35	7.36	11.44	3.04
MY20	363.1	375.3	12.20	1.04	4.36	5.4	5.03	5.03	6.51	1.20	5.1	12.80	3.05
MY20	378	381	3.00	0.51	1.93	2.44	6.55	2.84	2.88	0.59	3.39	6.86	2.94
MY20	424	426	2.00	0.83	1.3	2.13	3.54	1.33	1.94	0.95	1.07	3.96	2.90
MY20	430	433	3.00	1.23	2.79	4.02	2.67	2.07	4.16	1.42	0.95	6.53	2.94
MY6	455.95	462.20	6.25	0.56	3.51	4.07	5.89	7.00	5.24	0.64	9.69	15.57	3.12
MY6	476.00	478.00	2.00	2.60	7.64	10.24	2.65	5.07	11.40	2.99	1.72	16.11	3.12
MY7	389.40	391.40	2.00	0.49	4.13	4.62	3.03	3.16	6.16	0.56	1.98	8.70	2.95
MYR22	59	71	12.00	1.06	3.12	4.17	3.38	3.42	4.65	1.21	3.23	9.10	2.99
MYR22	73	76	3.00	0.57	1.65	2.22	4.46	2.89	2.46	0.65	3.73	6.84	2.95
MYR23	115	124	9.00	0.44	2.91	3.35	3.35	3.63	4.34	0.51	3.99	8.84	2.97
Average		150.64	6.85	1.11	3.36	4.14	4.20	4.67	5.02	0.89	5.42	11.33	2.99
Minimum			2.00	0.08	1.30	2.13	2.61	1.33	1.94	0.09	0.95	3.96	2.77
Maximum			22.00	2.60	7.64	10.24	10.22	12.46	11.40	2.99	19.40	26.91	3.35

**Myrtle Resource SG 2.5% Zn+Pb Cutoff**

Hole	From	To	Interval	Pb %	Zn %	Zn+Pb %	0.465	0.535	Sphalerite %	Galena %	Pyrite %	Sulphides %	Calc SG t/m3
							Fe %	S %					
MY16	160	164	4.00	0.5	5.57	6.07	8.85	12.46	8.32	0.57	18.03	10.44	3.35
MY16	179	198	19.00	1.34	4.14	5.48	3.07	3.70	6.18	1.54	2.72	9.81	3.01
MY16	217	221	4.00	1.08	3.01	4.09	3.02	3.83	4.49	1.24	4.08	12.86	3.01
MY17	373.35	375.42	2.07	0.37	2.25	2.62	4.95	6.02	3.35	0.42	9.09	8.30	3.07
MY17	394	397.03	3.03	0.27	3.09	3.36	2.52	3.37	4.62	0.31	3.38	7.87	2.95
MY17	444	446.08	2.08	1.05	1.64	2.69	1.82	1.09	2.45	1.21	0.24	4.29	2.89
MY17	447.78	450.48	2.70	0.92	1.72	2.64	2.11	1.34	2.56	1.06	0.66	9.39	2.89
MY19	149	161	12.00	0.55	4.02	4.57	3.18	4.56	6.00	0.64	4.67	12.09	3.01
MY19	163	167	4.00	0.21	4.44	4.64	3.00	5.02	6.62	0.24	5.23	27.96	3.02
MY20	327	330	3.00	0.49	4.24	4.73	11.03	13.43	6.34	0.57	21.06	20.09	3.39
MY20	338	345.3	7.30	0.46	4.49	4.95	7.66	9.15	6.71	0.53	12.85	11.44	3.21
MY20	351.7	353.7	2.00	0.3	2.5	2.8	5.20	5.22	3.73	0.35	7.36	15.22	3.04
MY20	363.1	372	8.90	1.28	5.31	6.59	5.13	5.92	7.93	1.47	5.82	7.23	3.10
MY20	379	381	2.00	0.64	2.01	2.65	7.29	2.95	3.00	0.74	3.49	6.53	2.95
MY20	430	433	3.00	1.23	2.79	4.02	2.67	2.07	4.16	1.42	0.95	9.10	2.94
MYR22	59	71	12.00	1.06	3.12	4.17	3.38	3.42	4.65	1.21	3.23	8.84	2.99
MYR23	115	124	9.00	0.44	2.91	3.35	3.35	3.63	4.34	0.51	3.99	8.84	2.97
Average		100.08	5.89	1.12	3.75	4.58	4.21	4.94	5.59	0.96	5.56	10.76	3.04
Minimum			2.00	0.21	1.64	2.62	1.82	1.09	2.45	0.24	0.24	4.29	2.89
Maximum			19.00	1.34	5.57	6.59	11.03	13.43	8.32	1.54	21.06	27.96	3.39

**Myrtle Resource SG 3.0% Zn+Pb Cutoff**

Hole	From	To	Interval	Ag ppm	Pb %	Zn %	Zn+Pb %	Fe %	S %	Sphalerite %	Galena %	Pyrite %	Sulphides %	Calc SG t/m3
MY6	455.95	462.20	6.25	1.0	0.56	3.51	4.07	5.89	7.00	5.24	0.64	9.69	15.57	3.12
MY6	476.00	478.00	2.00	1.3	2.60	7.64	10.24	2.65	5.07	11.40	2.99	1.72	16.11	3.12
MY7	389.40	391.40	2.00	0.4	0.49	4.13	4.62	3.03	3.16	6.16	0.56	1.98	8.70	2.95
MY16	160.00	164.00	4.00	1.4	0.50	5.57	6.07	8.85	12.46	8.32	0.57	18.03	26.91	3.35
MY16	179.00	198.00	19.00	0.7	1.39	4.22	5.62	3.11	3.78	6.30	1.60	2.79	10.69	3.02
MY16	217.00	219.00	2.00	1.2	1.42	4.12	5.54	2.42	3.67	6.15	1.64	2.65	10.44	3.02
MY17	394.77	399.53	4.76	0.7	0.48	3.49	3.98	2.48	3.49	5.21	0.56	3.17	8.94	2.96
MY17	407.75	417.00	9.25	0.8	1.15	4.55	5.69	2.52	3.33	6.78	1.32	1.71	9.81	2.98
MY17	465.00	472.46	7.46	3.0	1.77	4.19	5.96	2.50	4.02	6.25	2.04	3.16	11.45	3.04
MY19	149.00	161.00	12.00	1.1	0.57	4.23	4.80	3.26	4.81	6.31	0.66	4.94	11.90	3.02
MY19	163.00	167.00	4.00	1.6	0.21	4.44	4.65	3.00	5.02	6.62	0.24	5.23	12.09	3.02
MY20	327.00	330.00	3.00	0.8	0.49	4.24	4.74	11.03	13.43	6.34	0.57	21.06	27.96	3.39
MY20	339.00	345.30	6.30	0.4	0.48	4.85	5.33	7.87	9.55	7.24	0.56	13.24	21.04	3.22
MY20	363.10	372.00	8.90	0.4	1.28	5.31	6.59	5.13	5.92	7.93	1.47	5.82	15.22	3.10
MY20	430.00	433.00	3.00	1.3	1.23	2.79	4.02	2.67	2.07	4.16	1.42	0.95	6.53	2.94
MYR22	60.00	71.00	11.00	0.4	1.28	3.53	4.81	3.62	3.79	5.28	1.47	3.48	10.22	3.01
MYR23	115.00	121.00	6.00	0.5	0.33	3.51	3.84	3.16	3.95	5.24	0.38	4.05	9.67	2.97
Average		110.92	6.52	0.9	1.00	4.27	5.27	4.03	5.13	6.37	1.15	5.38	12.90	3.06
Minimum			2.00	0.4	0.21	2.79	3.84	2.42	2.07	4.16	0.24	0.95	6.53	2.94
Maximum			19.00	3.0	2.60	7.64	10.24	11.03	13.43	11.40	2.99	21.06	27.96	3.39

Resource Estimate Addendum Myrtle Prospect

**Myrtle Resource SG 5% Zn+Pb Cutoff**

Hole	From	To	Interval	Ag ppm	Pb %	Zn %	Zn+Pb %	Fe %	S %	Sphalerite %	Galena %	Pyrite %	Sulphides %	Calc SG t/m3
MY6	476.00	478.00	2.00	1.3	2.60	7.64	10.24	2.65	5.07	11.40	2.99	1.72	16.11	3.12
MY16	160.00	164.00	4.00	1.4	0.50	5.57	6.07	8.85	12.46	8.32	0.57	18.03	26.91	3.35
MY16	180.00	184.00	4.00	1.0	1.05	4.89	5.94	3.63	5.46	7.30	1.21	5.41	13.92	3.07
MY16	189.00	194.00	5.00	1.0	2.94	6.03	8.97	3.26	4.24	9.01	3.38	1.54	13.93	3.10
MY17	407.75	410.00	2.25	0.7	1.53	6.78	8.31	2.74	4.32	10.13	1.76	1.40	13.28	3.04
MY17	469.31	472.46	3.15	3.7	1.76	5.71	7.47	3.36	5.93	8.52	2.03	5.34	15.89	3.12
MY19	154.00	158.00	4.00	1.2	0.58	5.65	6.23	2.36	4.35	8.44	0.67	2.76	11.87	3.00
MY20	339.00	342.00	3.00	0.2	0.55	5.31	5.86	8.64	10.88	7.93	0.63	15.30	23.86	3.28
MY20	363.10	372.00	8.90	0.4	1.39	5.49	6.88	5.11	5.89	8.19	1.60	5.57	15.36	3.10
MYR22	60.00	63.00	3.00	0.2	1.46	4.82	6.27	3.00	4.24	7.19	1.67	3.08	11.95	3.04
Average		39.30	3.93	1.0	1.42	5.66	7.08	4.53	6.27	8.45	1.63	6.12	16.20	3.12
Minimum			2.00	0.2	0.50	4.82	5.86	2.36	4.24	7.19	0.57	1.40	11.87	3.00
Maximum			8.90	3.7	2.94	7.64	10.24	8.85	12.46	11.40	3.38	18.03	26.91	3.35

**Myrtle Resource SG 6% Zn+Pb Cutoff**

Hole	From	To	Interval	Ag ppm	Pb %	Zn %	Zn+Pb %	Fe %	S %	Sphalerite %	Galena %	Pyrite %	Sulphides %	Calc SG t/m3
MY16	161	164	3.00	1.4	0.54	5.79	6.33	9.05	12.75	8.65	0.62	18.35	27.62	3.36
MY16	180	183	3.00	1.1	1.21	5.02	6.23	3.66	5.39	7.49	1.39	5.14	14.01	3.08
MY16	189	194	5.00	1.0	2.94	6.03	8.97	3.26	4.24	9.01	3.38	1.54	13.93	3.10
MY17	407.75	410	2.25	0.7	1.53	6.78	8.31	2.74	4.32	10.13	1.76	1.4	13.28	3.04
MY20	365	371	6.00	0.6	1.23	5.78	7.01	4.68	6.26	8.63	1.42	6.04	16.09	3.11
Average		19.25	3.85	0.9	1.60	5.84	7.44	4.61	6.38	8.73	1.84	6.11	16.67	3.13
Minimum			2.25	0.6	0.54	5.02	6.23	2.74	4.24	7.49	0.62	1.40	13.28	3.04
Maximum			6.00	1.4	2.94	6.78	8.97	9.05	12.75	10.13	3.38	18.35	27.62	3.36

**Myrtle Resource SG 7% Zn+Pb Cutoff**

Hole	From	To	Interval	Ag ppm	Pb %	Zn %	Zn+Pb %	Fe %	S %	Sphalerite %	Galena %	Pyrite %	Sulphides %	Calc SG t/m3
MY16	189	193	4.00	1.1	3.31	6.21	9.51	3.18	4.42	9.26	3.80	1.63	14.69	3.13
MY17	407.75	410	2.25	0.7	1.53	6.78	8.31	2.74	4.32	10.13	1.76	1.4	13.28	3.04
MY20	368	371	3.00	0.6	1.52	6.19	7.71	4.23	5.88	9.24	1.75	4.88	15.87	3.11
Average		9.25	3.08	0.8	2.30	6.34	8.63	3.41	4.87	9.47	2.64	2.63	14.73	3.10
Minimum			2.25	0.6	1.52	6.19	7.71	2.74	4.32	9.24	1.75	1.40	13.28	3.04
Maximum			4.00	1.1	3.31	6.78	9.51	4.23	5.88	10.13	3.80	4.88	15.87	3.13