6 January 2010

Minerals and Energy Titles
Department of Resources
GPO Box 3000
DARWIN NT 0801

By email:  geoscience.info@nt.gov.au

Dear Sir/Madam,

RE:  COMBINED ANNUAL TECHNICAL REPORT – AREA 44
WOODCUTTERS PROJECT – MLN’s 325, 324, 11, 1104, 12, 1106, 323

I advise that Annual Reporting for the period 31 December 2008 to 31 December 2009 is due to be lodged with the Department of Resources (DoR) by 31 January 2010.

Pursuant to Section 79(2)(b) of the Mining Act, an Annual Report lodged in respect to a Mineral Lease must provide detail on all geological, geochemical and geophysical survey reports, and all drilling and other reports, completed by or available to the lessee in relation to the exploration activities on the lease area.

As you are aware, the above mentioned tenements are being held for rehabilitation purposes and ongoing extensive rehabilitation investigation, monitoring and implementation activities have occurred during the reporting period. From a monitoring perspective this has included a downstream aquatic monitoring program, terrestrial rehabilitation monitoring and a soils and sediment monitoring and investigation process. Considerable land management activities continue to occur on the site including activities associated with weed control, fire management, boundary fencing and security activities and the control of feral animals. A minor earthworks program was completed in 2009 and a program for minor earthworks repairs and maintenance has been put in place at the site to improve the drainage and rehabilitation performance on the site.

All of the above is outlined in the annual Mine Management Plan which was provided to the DoR in July 2009 which reported on activities over the previous period and forecast activities going forward from that date.

However, no mining activities have been carried out during the abovementioned reporting period thus, there is no report in respect to Section 79(2)(b) of the Mining Act.

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Should you have any queries please do not hesitate to contact me on 08 9423 6576.

Yours faithfully

Amanda Etherington
Land Administrator

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