24 February 2007

Geoscience Information Northern Territory Geological Survey Department of Primary Industry, Fisheries and Mines GPO Box 3000 DARWIN NT 0801

2006 ANNUAL REPORT - E24451 (NT)

Please find attached to this email a soft copy of the 2006 Annual Report for E24451. The anniversary date for the tenement is 6^{th} Feb 2006.

Yours sincerely ENERGY METALS LIMITED

LORRY HUGHESExploration Manager