13 October 2008

Director
Minerals and Energy Titles Division
Department of Regional Development, Primary Industry,
Fisheries and Resources
GPO Box 3000
DARWIN NT 0801

Dear Sir

MINERAL LEASES NORTHERN 2, 956 – 961
GROOTE EYLANDT MINING COMPANY PTY LTD.

Please be advised that no work of a geological nature was carried out the abovementioned leases, which had anniversaries of 29/09/2008 (MLN 2) and 30/09/2008 (MLNs 956 to 961) and accordingly annual technical and expenditure reports are not applicable.

Yours faithfully

NAREILLE HORE
Mining Title Consultant