

MCKINLAY RIVER MINING PTY LTD.

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A.C.N 059 869 224 ABN 61 059 869 224

Department of Mines & Energy,
G.P.O. Box 3000,
Darwin .N.T.

Attention: Denise Turnbull

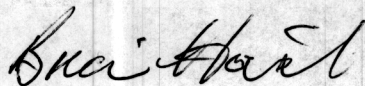
Re: Annual Report ending December 2007.

We would like to advise that there has been nil work, nil employment, and no accidents to report.
For the following tenements: M.C.N.s 321, 627, 628, 971, 972, 4351. M.L.N.s 423, 326, 574.
Thanking you.

Yours faithfully,

Brian Hart.

Dated: 22.1.2008



Dept. of Primary Industry
Fisheries and Mines

22 JAN 2008

Received: Titles Division
Minerals & Energy Group

CR 2007 0683