

6 February 2007

Geoscience Information
Northern Territory Geological Survey
Department of Primary Industry, Fisheries and Mines
GPO Box 3000
DARWIN NT 0801

2006 ANNUAL REPORT – E24453 (NT)

Please find enclosed for your records a hard copy of the 2006 Annual Report for E24453 emailed to DPIFM last week. The enclosed copy includes a CD containing digital data generated from work undertaken in 2006. The anniversary date for the tenement is 6th Feb 2006.

Yours sincerely
ENERGY METALS LIMITED

A handwritten signature in black ink, appearing to read 'L. Hughes', with a horizontal line drawn through the middle of the signature.

LORRY HUGHES
Exploration Manager