

TITLE HOLDER	USI NT
TITLES/TENEMENTS	GR233 (EL 27371 and EL 27542)
REPORT TITLE	GROUP EXPLORATION REPORT FOR THE PERIOD APRIL 15 TH 2012 TO APRIL 14 TH 2013 (ARUNTA PROJECT)
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Report prepared by
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On behalf of
USI NT PTY LTD

Group Exploration Report for the period April 15th 2012 to April 14th 2013 (Arunta Project)

10th June 2013



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EXECUTIVE SUMMARY

USI NT Ltd (USI) was originally granted EL 27371 in December 2009. It is located in the southern region of the Northern Territory, approximately 150km west of Alice Springs. The tenement is one of two EL's collectively referred to as the Arunta project.

These two tenements have now been accepted for group reporting status (GR233/11), therefore the reporting period has been reset to begin on the 15th April. This bridging report contains information of any activity occurring between the end of the original reporting period and the beginning of the new group one for EL 27371.

EL 27371 was not visited during this reporting period. The exploration strategy for 2012 includes sample collection and field mapping.

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Figure 1: Location of EL 27371 and 27542 indicated in red within the Arunta project area. The tenements are overlaid on an orthorectified image from BingTM, 2010..... 4

1 OVERVIEW

EL 27371 and 27542 are located approximately 150km west of Alice Springs in the southern region of the Northern Territory (Figure 1).

The tenements are collectively referred to as the Arunta project (GR233), and are considered prospective for manganese mineralisation. This report covers the time from April 15th 2012 to April 14th 2013.

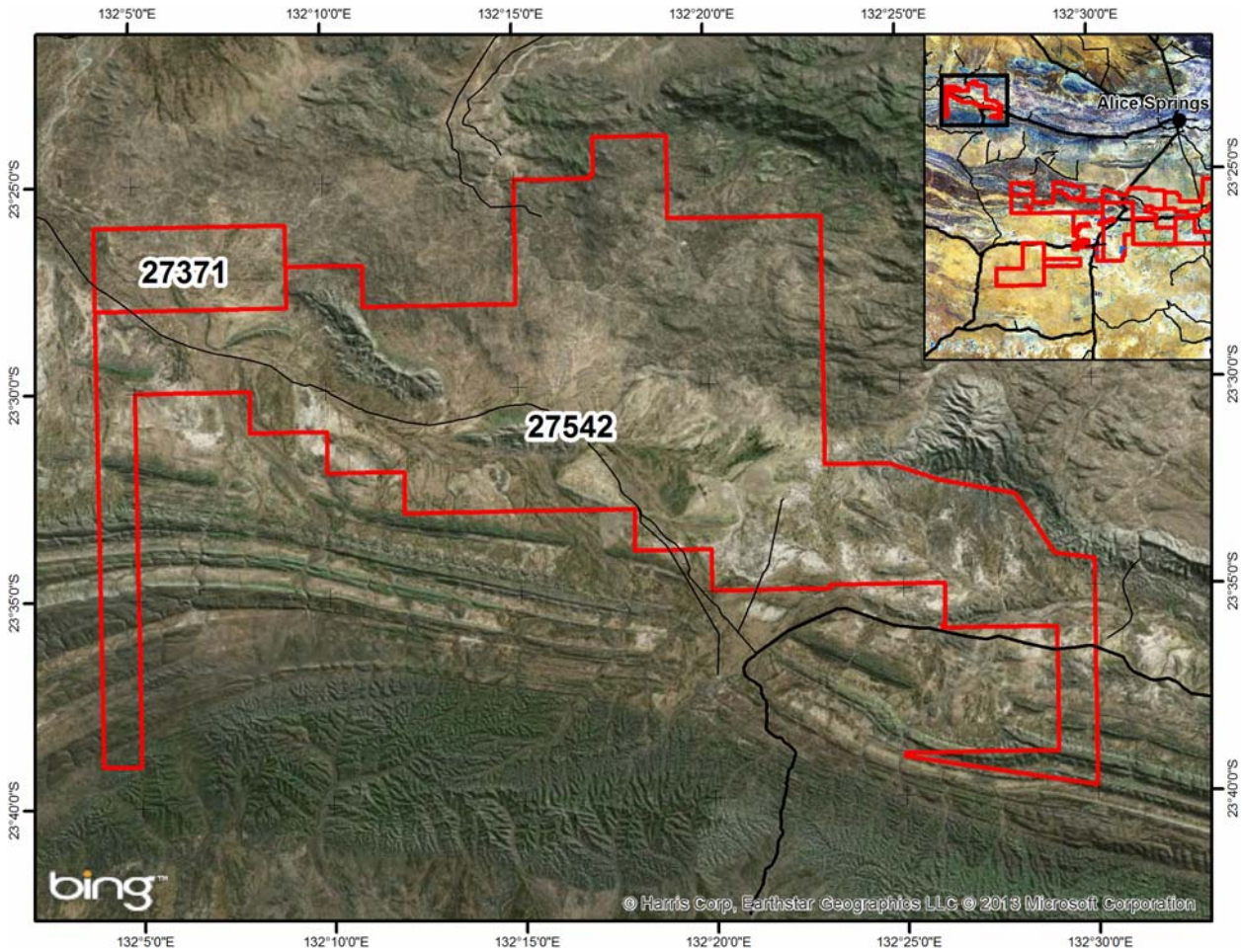


Figure 1: Location of EL 27371 and 27542 indicated in red within the Arunta project area. The tenements are overlaid on an orthorectified image from BingTM, 2010.

2 EXPLORATION ACTIVITY OF REPORTING PERIOD

Due to the remoteness of the tenement and the prospectivity of USI's other leases within the Amadeus region, no work has been completed for EL 27371 and 27542 .

2.1 Field work

EL 27371 and 27542 were not visited during the reporting period.

3 EXPLORATION STRATEGY FOR 2013

International Geoscience proposes to visit EL 27371 and 27542 during the 2013 field season to confirm the location of the Stokes Yard zinc occurrence and identify any other mineralisation within the tenement. Of particular interest is exploring for REE mineralisation similar to Crossland Uranium Pty Ltd.