

TRUSCOTT MINING CORPORATION LTD
(ABN 31116 420 378)



ARCADIA PROJECT

ANNUAL AND FINAL REPORT FOR THE PERIOD
18th November 2013 TO 1st December 2015

LICENCE: ML 29999

TENNANT CREEK REGION

TARGET COMMODITIES=Au, Ag, Cu, Bi, Pb, Zn.

Author: P. N. Smith
Date Due: 11 January 2016



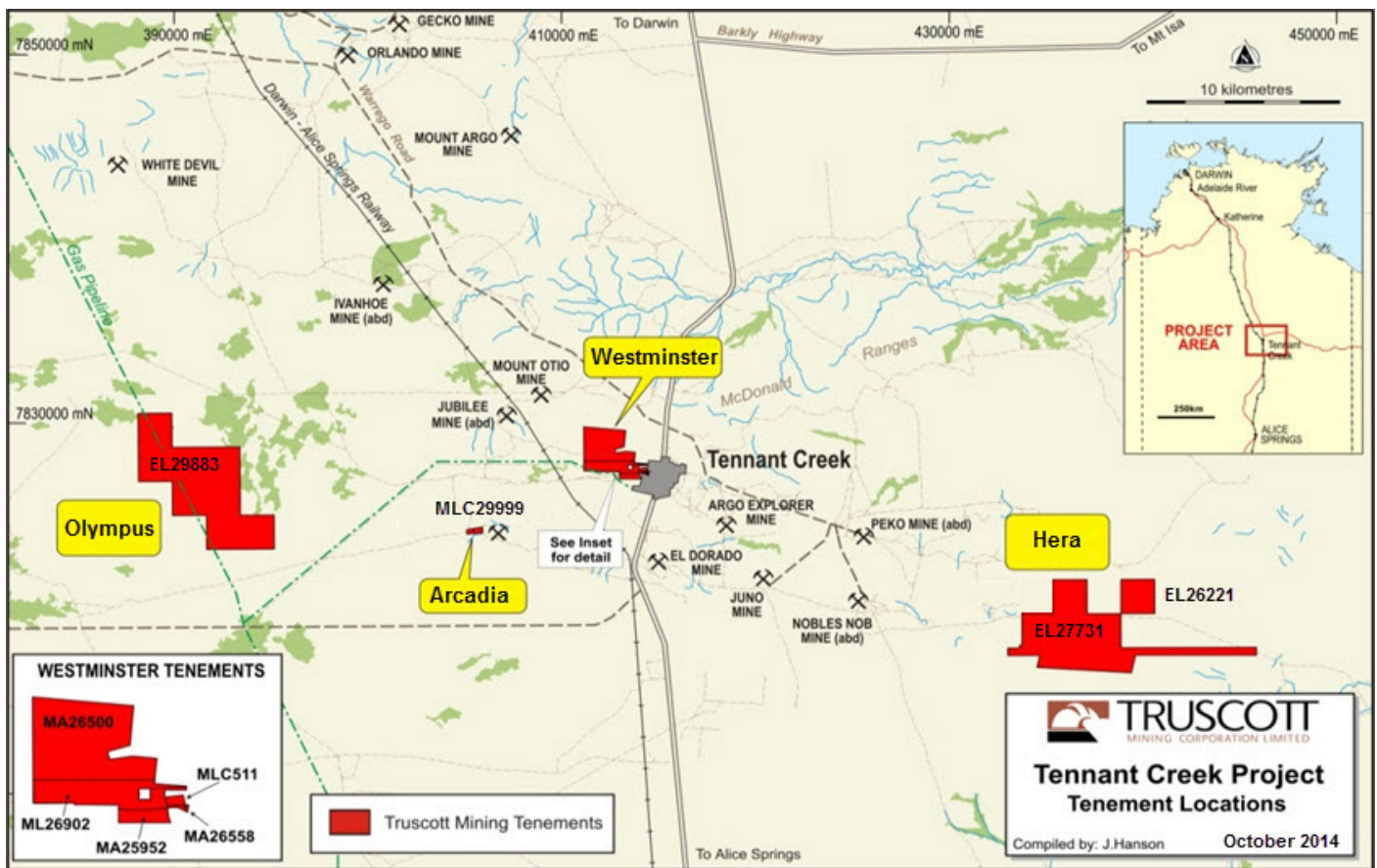


Fig. 1 Map of Tennant Creek Region Showing the location of ML29999 (Arcadia)

12th November 2015

Mineral Titles Division
Department of Mineral & Energy
GPO Box 4550
Darwin NT 0801

titles.info@nt.gov.au

RE: Mining License ML 29999

Truscott Mining Corporation Limited wishes to surrender Mining License ML 29999 forthwith.


The decision follows a review of the company's tenement holdings which has determined that tenement holdings over the majority of aboriginal freehold land do not meet required risk management and investment requirements.

At this time we also wish to confirm that during the entire period, over which the company has paid rental for the tenure, that the tenement was under moratorium; and that therefore no new site information was able to be obtained. Further it follows that no ground disturbing activities occurred and consequently no rehabilitation liabilities were generated.

Yours faithfully



Peter N Smith
Director



Michael J Povey
Director & Company Secretary

DEPT OF MINES & ENERGY

17 NOV 2015

RECEIVED
INFORMATION MANAGEMENT



Truscott Mining Corporation Limited
Phone: 0419 956 232
Website: www.truscottmining.com.au

A.B.N. 31 116 420 378
PO Box 2805 West Perth WA 6872
Fax: (+61 8)9245 1088
Email: admin@truscottmining.com.au