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<td><strong>TITLES/TENEMENTS</strong></td>
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<td>BRIDGING TENEMENT REPORT FOR THE PERIOD 17th DECEMBER 2011 TO 14th APRIL 2012 FOR EL 27371</td>
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<tr>
<td><strong>AUTHORS</strong></td>
<td>M LOVEGROVE &amp; M FINN</td>
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<td><strong>TARGET COMMODITY</strong></td>
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<td><strong>100 000 K MAPSHEET</strong></td>
<td>GLEN HELEN</td>
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</tbody>
</table>
| **CONTACT (TECHNICAL DETAILS)** | M FINN  
8 MAY AVENUE  
SUBIACO, WA  
6008  
08 9388 2839  
USI@INTERGEO.COM.AU    |
| **CONTACT (EXPENDITURE DETAILS)** | WEI.LI@USIMINING.COM     |

Report prepared by

INTERNATIONAL GEOSCIENCE PTY LTD

On behalf of

USI NT PTY LTD
Bridging Tenement Report for the period of 17\textsuperscript{th} December 2011 to 14\textsuperscript{th} April 2012 for EL 27371

6\textsuperscript{th} June 2012

Report prepared by
Marguerite Lovegrove
Geologist

Report checked by
Matthew Finn
Senior Geologist

International Geoscience Pty Ltd
ABN 48 424 195 890
PO Box 8312, Subiaco East, 6008
Email: usi@intergeo.com.au
Tel: +61 (08) 9388 2839

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EXECUTIVE SUMMARY

USI NT Ltd (USI) was originally granted EL 27371 in December 2009. It is located in the southern region of the Northern Territory, approximately 150km west of Alice Springs. The tenement is one of two EL’s collectively referred to as the Arunta project.

These two tenements have now been accepted for group reporting status (GR233/11), therefore the reporting period has been reset to begin on the 15th April. This bridging report contains information of any activity occurring between the end of the original reporting period and the beginning of the new group one for EL 27371.

EL 27371 was not visited during this reporting period. The exploration strategy for 2012 includes sample collection and field mapping.
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Figure 1: Location of EL 27371 within the Amadeus Basin indicated in red. The tenements are overlaid on an orthorectified image from BingTM, 2010.................................4
1 OVERVIEW

EL 27371 is located approximately 150km west of Alice Springs in the southern region of the Northern Territory (Figure 1).

The tenement is one of two EL’s in the Amadeus Basin region held by USI collectively referred to as the Arunta project (GR233/11), and is considered prospective for manganese mineralisation. These tenements were accepted for group reporting, with the new reporting period beginning 15th April.

This bridging report covers the time from the end of the original reporting period to the beginning of the new group one.

Figure 1: Location of EL 27371 indicated in red within the Amadeus Basin. The tenements are overlaid on an orthorectified image from BingTM, 2010.
2 EXPLORATION ACTIVITY OF BRIDGING PERIOD
Due to the remoteness of the tenement and the prospectivity of USI’s other leases within the Amadeus region, limited work has been completed for EL 27371.

2.1 Office Studies
Due to the approval of group reporting status (and therefore a change in reporting period dates), time has been attributed to bridging tenement and expenditure reports.
An exploration strategy for EL 27371 for the 2012 field season has been developed and is included within section 3.

2.2 Field work
EL 27371 was not visited during the reporting period.
3 EXPLORATION STRATEGY FOR 2012

International Geoscience proposes to visit EL 27371 during the 2012 field season to confirm the location of the Stokes Yard zinc occurrence and identify any other mineralisation within the tenement.