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<th><strong>TITLE HOLDER</strong></th>
<th>USI NT PTY LTD</th>
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<td><strong>TITLES/TENEMENTS</strong></td>
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<td><strong>REPORT TITLE</strong></td>
<td>FINAL REPORT: EL 27801, RELINQUISHED BLOCKS</td>
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<tr>
<td><strong>AUTHORS</strong></td>
<td>MATTHEW FINN</td>
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<td><strong>TARGET COMMODITY</strong></td>
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<td><strong>DATE OF REPORT</strong></td>
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<td><strong>250 000 K MAPSHEET</strong></td>
<td>HENBURY</td>
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<td><strong>100 000 K MAPSHEET</strong></td>
<td>JAMES, HENBURY, PEACHY &amp; CHARLOTTE</td>
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<tr>
<td><strong>CONTACT</strong></td>
<td>M FINN &amp; G STREET</td>
</tr>
<tr>
<td><strong>(TECHNICAL DETAILS)</strong></td>
<td>8 MAY AVENUE</td>
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<td>SUBIACO, WA</td>
</tr>
<tr>
<td></td>
<td>6008</td>
</tr>
<tr>
<td></td>
<td>08 9388 2839</td>
</tr>
<tr>
<td></td>
<td><a href="mailto:INFO@INTERGEO.COM.AU">INFO@INTERGEO.COM.AU</a></td>
</tr>
<tr>
<td><strong>CONTACT</strong></td>
<td><a href="mailto:LEEWAY@IINET.NET.AU">LEEWAY@IINET.NET.AU</a></td>
</tr>
<tr>
<td><strong>(EXPENDITURE DETAILS)</strong></td>
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Report prepared by
INTERNATIONAL GEOSCIENCE LTD

On behalf of
USI NT PTY LTD
FINAL REPORT: EL 27801, RELINQUISHED BLOCKS

21 June 2014

Report prepared by:
Matthew Finn
Senior Geoscientist

International Geoscience Pty Ltd.
ABN 48 424 195 890
8 May Ave. Subiaco, Western Australia 6008
Email: info@intergeo.com.au
+61 (08) 93882839

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EXECUTIVE SUMMARY

USI NT (USI) hold exploration license EL 27801; one of eleven ELs collectively referred to as the Amadeus project area. In June 2014 EL 27801 was reduced. The relinquished areas of the EL are concentrated in the northern portion of the tenement.

The relinquished portion of the tenement was never visited.

The selected blocks for relinquishment were chosen due to the absence of prospective lithologies.
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1 OVERVIEW

USI NT (USI) hold exploration license EL 27801; one of eleven ELs collectively referred to as the Amadeus project area. Unfortunately the relinquished portion of the tenement was never visited and therefore no additional information can be provided for the area. The relinquished areas of the EL are concentrated in the northern portion of the tenement. The majority of the relinquished area was selected due to the absence of prospective lithologies.

![Diagram showing the original outline for USI NT's EL27801 and the relinquished blocks.](image)

**Figure 1:** Location of the original outline for USI NT’s EL27801 and the relinquished blocks.
2 EXPLORATION ACTIVITY OF REPORTING PERIOD

2.1 Field work
The relinquished portion of EL 27801 was never visited and therefore no additional information can be provided (Figure 2).

Figure 2: Location of relinquished portion of EL 27801 and the new outline of the tenement.
3 RECOMMENDATIONS
The following recommendations are suggested in order to evaluate the mineral prospectivity of the surrendered blocks:

- Full review of possible mineralisation styles expected in the area.
- Possible geophysical survey to facilitate exploration.
- Full background study of historical exploration in the region
- Reconnaissance field investigation of any outcropping areas