

31 January 2011

Express Post

Geoscience Information
Northern Territory Geological Survey
Department of Regional Development, Primary Industry, Fisheries and Resources
GPO Box 3000
Darwin NT 0801

Dear Sir or Madam,

**RE: RIO TINTO EXPLORATION PTY LIMITED
GEOSCIENCE AUSTRALIA SURVEY DATA
WEST ARNEM LAND**

Hetherington Exploration & Mining Title Services Pty Ltd acts on behalf of Rio Tinto Exploration Pty Limited (RTX).

I refer to your correspondence dated 21 October 2010 (see attached).

Find enclosed;

- i) Disc containing the data from the government survey flown by Geoscience Australia.

This disc should be kept on file to be accessed with respect of any mention of "GA VTEM Survey" mentioned in reports from RTX.

For current purposes note that the disc contains information related to the following obligations;

Status	Name	Project	Action
Granted	ARRLA BAY	ARNHEM BAUXITE	Additional Annual Report Information for 2010

Please confirm receipt of this payment by email (hong-jim@hemts.com.au).

If you have any queries in regards to this matter or require further information, please do not hesitate to contact me on (08) 9228 9977.

Yours faithfully,


Hong Jim Saw
MINERAL PROPERTIES CONSULTANT
PERTH OFFICE



Northern
Territory
Government

DEPARTMENT OF RESOURCES

www.nt.gov.au

Our file ref MT2000/0077-02 DH
Your file ref

L885EXT10

25 OCT 2011

Minerals and Energy Titles Division
Postal address GPO Box 3000
Darwin NT 0801
Tel 08 8999 5322
Fax 08 8981 7106
titles.info@nt.gov.au
www.nt.gov.au/dor

File EL 22707
EL 22744
EL 24657

Rio Tinto Exploration Pty Limited
PO Box 175
BELMONT WA 6984

Register 57A.04.12

cc Hong Jim-Saw
cc Andrew Faragher

Dear Sir/Madam

Annual Review Pending – Exploration Licences 22707, 22744 & 24657

The above licences are currently being assessed as part of the annual review for year five (5).

I am pleased to advise that your variation of covenant requests have been approved. In line with your proposed expenditures the covenants and areas retained have been set out below:

Title No.	Area Retained	Covenant
EL 22707	44 blocks	\$40,000.00
EL 22744	118 blocks	\$70,000.00
EL 24657	3 blocks	\$30,000.00

Please find enclosed a map for EL 22707 showing the reduced area.

Our records indicate that the annual report submitted on 13 August 2010 has geophysical data that still requires lodgement.

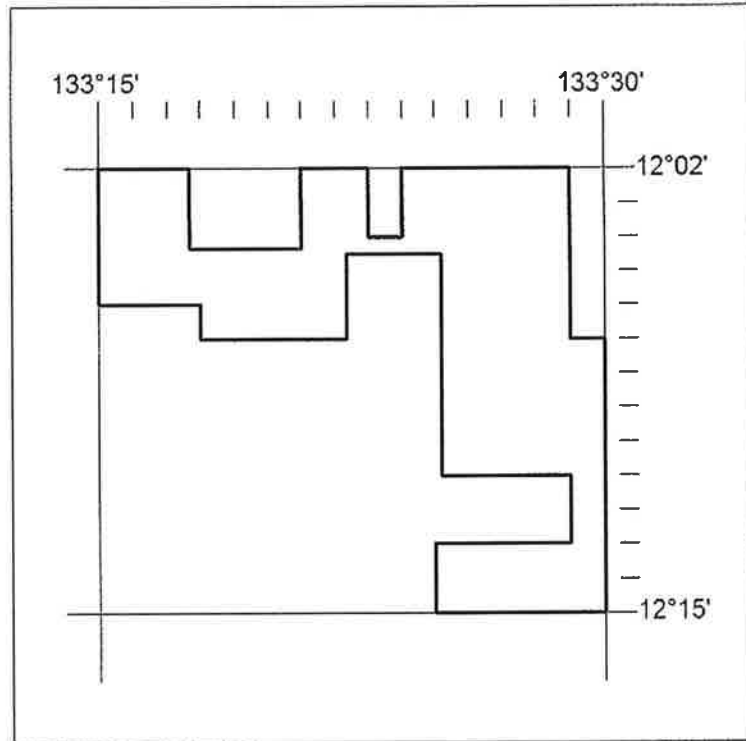
Please liaise directly with staff from the Northern Territory Geological Survey on (08) 8999 5173 for further information on the outstanding data required or any formatting issues. All outstanding data should be emailed to geoscience.info@nt.gov.au.

Should the required data not be submitted, or an extension sought within 60 days of the date of this letter initiation of cancellation proceedings may be commenced against this licence.

Upon lodgement and assessment of all outstanding information, a further letter confirming the completion of this annual review will be sent.

ACTION =
AF

Second Schedule
(Plan of Area)



EL22707
87 Blocks
273.6 Sq Kms