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24 February 2010

Ian Scrimgeour
Director
NT Geological Survey
Department of Regional Development, Primary Industry, Fisheries and Resources
GPO Box 3000
Darwin NT 0801

Dear Ian

**Geophysics and Drilling Collaboration Funding – Mount Peake/Stirling Deeps
Drilling Program Tax Invoice**

Please find attached **TNG Limited's Tax Invoice** for the remaining 50% of the drilling costs, together with the completion report for diamond drilling completed on the Mount Peake – Stirling Deeps project, in 2009.

If you have any queries regarding the attached please do not hesitate to contact me.

Yours Sincerely

TNG LIMITED

Paul Burton
Director & CEO

Encs