St Barbara Limited

ABN 36 009 165 066

22nd April 2009

7 LYS

Your Ref: MT1997/0023-02, MT2007/0486 & MT2007/0328 AG

Ms Alison Spiker
Mining Registrar
Minerals and Energy Titles Division
Department of Regional Development,
Primary Industry, Fisheries & Resource
GPO Box 3000
DARWIN

NT 0801

Dear Alison,

SURRENDER REPORTS FOR EL9887, 10405 AND 26036 WITH VARIATIONS OF COVENANT TO EXPENDITURE

I refer to your letter dated 23rd March 2009 requiring the submission of final reports for the above licences that were surrendered on the 24th March 2009. In lieu of surrender reports, I request that the DRDPFR release to open file all previous individual confidential annual reports for those licences instead.

As there have been no ground disturbing activities on the tenements, I can confirm that rehabilitation will therefore not be required.

With regard to Variations of Covenant to expenditure, the following table shows St Barbara's (SBM) expenditure on the tenements for their last year of tenure:

Tenement	Minimum Expenditure Commitment	Year	SBM Expenditure
EL10405	\$30,000	6	\$518
EL26036	\$48,000	1	\$19,510

We respectfully request that the Department considers waiving the short fall of the minimum annual expenditure commitment for each tenement. Please find enclosed a cheque for \$100 for the Variation of Covenant Application Fee of \$50 per tenement.

TRIM Registered

Date 24/04/09Time 9.m. AM/P!

Trim File No. MT 1997/0023-02

THE DES NO. MT 2009/0490



Should you have any further queries, please do not hesitate to contact me using the details below.

Yours sincerely,

Alex Mukherji (Ms)

Land Management Geologist alex.mukherji@stbarbara.com.au

08-9476-5577

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