



MITHRIL

RESOURCES LTD

10 June 2009

Geoscience Information
Northern Territory Geological Survey
Department of Regional Development, Primary
Industry, Fisheries and Resources
GPO Box 3000
DARWIN NT 0801

Email: geoscience.info@nt.gov.au

Dear Sir/Madam

Re: Relinquishment Report EL25451 Huckitta Harts Range

This letter constitutes the Relinquishment Report for Exploration Licence 25451 Huckitta Harts Range.

I advise that no work was undertaken on the relinquished ground during the life of the licence.

If you have any queries relating to this correspondence, please contact the Chief Geologist, Jim McKinnon-Matthews, on (08) 8378 8200.

Yours sincerely

A handwritten signature in blue ink that reads 'Anne Jenkins'.

Anne Jenkins
Tenement Administrator