Work Program Report

1.0 Tenure
UOG has an agreement with the tenement holder Bralich Holdings Pty Ltd whereby it can earn 70% by spending the minimum of 2 years expenditure after granting. UOG is the tenement operator and has completed its obligation to earn 70% Tenure details are tabled below.

<table>
<thead>
<tr>
<th>Tenement</th>
<th>Owner</th>
<th>Date Granted</th>
<th>Tenure</th>
<th>Size</th>
<th>Rent</th>
<th>Expenditure Commitment</th>
</tr>
</thead>
<tbody>
<tr>
<td>EL 25382</td>
<td>Bralich Holdings</td>
<td>5/2/2007</td>
<td>6 Years</td>
<td>77sq. blocks</td>
<td>$847</td>
<td>$16,500</td>
</tr>
</tbody>
</table>

2.0 Soil Sampling
In the first year (2007-2008) UOG hired a helicopter and visited Ethel Creek. The purpose was to confirm the anomalous nature of the area, examine the geology. A total of 30 samples were taken and assayed by ALS in Malaga, WA, using analytical method ME-ICP41 and screened to -80 mesh (180 micron).

The results were encouraging, with a peak value of 169 ppb Au and 402 ppm As. Five sample locations returned assays >10 ppb Au. Structures were also observed in the outcrop that supported a potential NW shear as being the primary control.

Four rock chip samples were also taken of the quartz-muscovite schist bedrock. The samples returned insignificant levels of Au and base metals.

3.0 Work Done
It was proposed that UOG drill test the better areas of the As-Au soil anomaly. However due to inclement weather the CLC site clearance party did not complete its' survey until after the reporting date for Year 1. When the report was received the better areas of the anomaly did not receive site clearance. It seemed pointless to take a drill rig and support crew out to site to drill secondary targets so the drilling program was cancelled for the year.

4.0 Work Program
The Ethel Creek prospect has encouraging levels of gold in the soils. UOG has obtained an MMP authorization but CLC site clearance for drill testing did not cover the whole prospect. The tenement will be maintained and possibly joint ventured. However if there is no change in the circumstances then the tenement will be surrendered.

5.0 Rehabilitation
No ground disturbing work was undertaken, therefore no rehabilitation was necessary.

W.E.Bannister  Managing Director

[Signature]

Department of Agriculture, Fisheries and Forestry