

6 February 2009

Department of Regional Development, Primary Industry, Fisheries and Resources Mineral and Enegy Titles Division GPO Box 3000 DARWIN NT 0801

Dear Sir/Madam,

EXPLORATION LICENCES 26370 & 26371 — INDEPENDENCE GROUP NL

The above exploration licences were surrendered on 01/12/2008.

Independence Group did not carry out any exploration activities on these tenements. Therefore there has not been any ground disturbance on these licence areas and no rehabilitation activities are required.

Yours sincerely,

Lyn Day

Administration Geologist