5 October 2007

Mr Jerry Whitfield Principal Registrar Titles Division Department of Primary Industry, Fisheries and Mines GPO Box 3000 DARWIN NT 0801

Re: Request for Variation of Covenant, EL 24467

Dear Jerry,

On behalf of Northern Mining Limited, I would like to request a Variation of Covenant for Exploration Licence 24467 'Horseshoe Bend'. The tenement had a second year covenant of \$55,000, which was mainly for a ground geophysical survey, but only \$17,903 was spent. Unfortunately, Northern Mining was unable to obtain the necessary contractor during the year and so the survey was not undertaken. This survey is now planned for the third year of tenure.

I hope this variation of covenant is accepted as Northern Mining is well placed to effectively explore EL 24467.

Please contact me if there are any problems with this request (0438805050).

Yours sincerely,

Michael Green Mineral Exploration Consultant Remote Area GeoScience On behalf of: Northern Mining Limited ACN: 113 654 229 PO Box 1007 Scarborough WA 6922 www.northernmining.com.au