21 September 2007

Director
Minerals & Energy Titles
Department of Primary Industry, Fisheries & Mines
GPO Box 3000
DARWIN NT 0801.

Dear Sir,

SURRENDER REPORT EL 25353 - BRUMBY RESOURCES LIMITED.

Please be advised that EL25353 which was surrendered 19/06/2007 (after being granted 11/01/2007) had no work of a geological nature carried out on it and consequently a technical report is not applicable. There was no exploration expenditure to report.

Yours faithfully,

L.D. (Alf) Valentine
Mining Title Consultant