24 December 2004

Dear Sir,

Re: EXPLORATION LICENCE 22919 – INDIANA HARTS RANGE PROJECT

The relinquishment report in respect of Exploration Licence 22919 for the period ended 30 September 2004 is due to be lodged by 30 December 2004.

As no work has been conducted within the relinquished portion we would ask that this letter be accepted in lieu of a report.

Yours faithfully,

Gillian McBain
Tenement Consultant (as agent)

Encs