



Exploration & Resource Development Pty Ltd

PO Box 39447, Winnellie, NT, 0821 Australia

24 May, 2005

The Secretary
Department of Business Industry & Resource Development
GPO Box 2901
Darwin NT 0801

Dear Sir

In accordance with Section 34(1,2) of the Mining Act 2002 please find accompanying this letter a CD with reproductions of the following documents as per your recent correspondence dated 09 September 2004.

1. 2004 Report Covering Letter to Mining Registrar.pdf
2. EL 23046 Second and Final Report.pdf
3. Figure 1.jpg
4. Figure 2.jpg

All numerical and tabular data if included is in the form of ASCII text files. All other data is in the form of PDF files and stand alone image files of the type JPG. There are no geochemical analyses. All submitted data files related to sampling are mineralogical and therefore no written statements of sample preparation and or analytical techniques are included. All maps and diagrams are produced using propriety software and these images are submitted as JPG files for your records.

Kind regards,

Geoff Fanning

Exploration & Resource Development Pty Ltd

PO Box 39447, Winnellie, NT, 0821 Australia

Phone +618 89843323 Facsimile +618 89843383 Mobiles 0438898523.4.5