

6th July 2001

The Mining Registrar
Dept Mines & Energy
GPO Box 2901
Darwin NT 0801

Dear Sir/Madam,

Re: 2000/2001 Annual Reports for EL's 8012, 9477, 9759, 9992 & SEL10188 Pendragon

Please find enclosed the 2000/2001 Annual Reports for the Pendragon Licence.

If you have any queries, please feel free to call myself or Chris Large at the Tanami Exploration office on (08) 89 568999.

Yours sincerely,

Maryanne Muir *for*
S M Henderson
Exploration Manager (NT)