RIO TINTO OPEN FILE

16 May 2005

The Secretary
Department of Business Industry and
Resource Development
GPO Box 3000
Darwin NT 0801

Dear Sir/Madam,

Exploration Licence 24191

Exploration Licence 24191 was granted on 21 October 2004. No on ground exploration activity has been conducted on the tenement and accordingly there are no exploration or environmental issues to report.

In view of this your approval is sought to accept this letter in lieu of an Annual and Final Technical Report for Exploration Licence 24191.

Yours sincerely

Michelle Blair

Land Access Superintendent

TRIM Registered

Date 1 105 Time 1 AM/PM

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